

**Nomination Form**

**[Annexure A to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]**

TM / DP Name and Address		FORM FOR NOMINATION (To be filled in by individual applying singly or jointly)																							
Date	D	D	M	M	Y	Y	Y	Y	UCC/DP ID	I	N					Client ID									
I/We wish to make a nomination. [As per details given below]																									
<b>Nomination Details</b>																									
I/We wish to make a nomination and do hereby nominate the following person(s) who shall receive all the assets held in my / our account in the event of my / our death.																									
<b>Nomination can be made upto three nominees in the account.</b>					<b>Details of 1<sup>st</sup> Nominee</b>					<b>Details of 2<sup>nd</sup> Nominee</b>					<b>Details of 3<sup>rd</sup> Nominee</b>										
1	<b>Name of the nominee(s) (Mr./Ms.)</b>																								
2	<b>Share of each Nominee</b>	Equally <small>[If not equally, please specify percentage]</small>			%					%					%										
<i>Any odd lot after division shall be transferred to the first nominee mentioned in the form.</i>																									
3	<b>Relationship With the Applicant (If Any)</b>																								
4	<b>Address of Nominee(s)</b>																								
City / Place:																									
State & Country:																									
PIN Code																									
5	<b>Mobile / Telephone No. of nominee(s)</b>																								
6	<b>Email ID of nominee(s)</b>																								
7	<b>Nominee Identification details –</b> [Please tick any one of following and provide details of same]																								
<input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar <input type="checkbox"/> Saving Bank account no. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID																									
<b>Sr. Nos. 8-14 should be filled only if nominee(s) is a minor:</b>																									
8	<b>Date of Birth {in case of minor nominee(s)}</b>																								
9	<b>Name of Guardian (Mr./Ms.) {in case of minor nominee(s)}</b>																								
10	<b>Address of Guardian(s)</b>																								

	City / Place: State & Country:						
		PIN Code					
11	Mobile / Telephone no. of Guardian						
12	Email ID of Guardian						
13	Relationship of Guardian with nominee						
14	<b>Guardian Identification details –</b> [Please tick any one of following and provide details of same]  <input type="checkbox"/> Photograph & Signature <input type="checkbox"/> PAN <input type="checkbox"/> Aadhaar Saving Bank account no. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID						
<b>Name(s) of holder(s)</b>						<b>Signature(s) of holder*</b>	
Sole / First Holder (Mr./Ms.)						2	
Second Holder (Mr./Ms.)							
Third Holder (Mr./Ms.)							

\* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature

**Note:**

This nomination shall supersede any prior nomination made by the account holder(s), if any.

The Trading Member / Depository Participant shall provide acknowledgement of the nomination form to the account holder(s)

**Declaration Form for opting out of nomination**

**[Annexure B to SEBI circular No. SEBI/HO/MIRSD/RTAMB/CIR/P/2021/601 dated July 23, 2021 on Mandatory Nomination for Eligible Trading and Demat Accounts]**

To	Date	D	D	M	M	Y	Y	Y	Y
Trading Member/Participant's Name									
Trading Member/Participant's Address									
UCC/DP ID	I	N							
Client ID (only for Demat account)									
Sole/First Holder Name									
Second Holder Name									
Third Holder Name									
I / We hereby confirm that I / We do not wish to appoint any nominee(s) in my / our trading / demat account and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents / information for claiming of assets held in my / our trading / demat account, which may also include documents issued by Court or other such competent authority, based on the value of assets held in the trading / demat account.									
<b>Name and Signature of Holder(s)*</b>									
1. <u>3</u>									
2. _____									
3. _____									

\* Signature of witness, along with name and address are required, if the account holder affixes thumb impression, instead of signature